

FY 2011

**Q311**

(\$ in millions)

|                                 | Gap      | Old Navy | Banana Republic | Other (3) | Total    |
|---------------------------------|----------|----------|-----------------|-----------|----------|
| U.S. (1)                        | \$ 819   | \$ 1,105 | \$ 495          | \$ -      | \$ 2,419 |
| Canada                          | 89       | 100      | 48              | -         | 237      |
| Europe                          | 171      | -        | 13              | 22        | 206      |
| Asia                            | 219      | -        | 31              | 21        | 271      |
| Other regions                   | -        | -        | -               | 38        | 38       |
| Total Stores reportable segment | 1,298    | 1,205    | 587             | 81        | 3,171    |
| Direct reportable segment (2)   | 121      | 178      | 47              | 68        | 414      |
| Total                           | \$ 1,419 | \$ 1,383 | \$ 634          | \$ 149    | \$ 3,585 |

**Q211**

(\$ in millions)

13 Weeks Ended July 30, 2011

|                                 | Gap      | Old Navy | Banana Republic | Other (3) | Total    |
|---------------------------------|----------|----------|-----------------|-----------|----------|
| U.S. (1)                        | \$ 734   | \$ 1,133 | \$ 489          | \$ -      | \$ 2,356 |
| Canada                          | 76       | 95       | 43              | -         | 214      |
| Europe                          | 169      | -        | 13              | 16        | 198      |
| Asia                            | 226      | -        | 35              | 19        | 280      |
| Other regions                   | -        | -        | -               | 29        | 29       |
| Total Stores reportable segment | 1,205    | 1,228    | 580             | 64        | 3,077    |
| Direct reportable segment (2)   | 77       | 122      | 37              | 73        | 309      |
| Total                           | \$ 1,282 | \$ 1,350 | \$ 617          | \$ 137    | \$ 3,386 |

**Q111**

(\$ in millions)

13 Weeks Ended April 30, 2011

|                                 | Gap      | Old Navy | Banana Republic | Other (3) | Total    |
|---------------------------------|----------|----------|-----------------|-----------|----------|
| U.S. (1)                        | \$ 743   | \$ 1,097 | \$ 460          | \$ -      | \$ 2,300 |
| Canada                          | 70       | 88       | 43              | -         | 201      |
| Europe                          | 161      | -        | 11              | 15        | 187      |
| Asia                            | 190      | -        | 24              | 16        | 230      |
| Other regions                   | -        | -        | -               | 29        | 29       |
| Total Stores reportable segment | 1,164    | 1,185    | 538             | 60        | 2,947    |
| Direct reportable segment (2)   | 96       | 140      | 41              | 71        | 348      |
| Total                           | \$ 1,260 | \$ 1,325 | \$ 579          | \$ 131    | \$ 3,295 |

(1) U.S. includes the United States and Puerto Rico.

(2) In July 2010, we began selling products online to customers in select countries outside the U.S. using a U.S.-based third party that provides logistics and fulfillment services. In August 2010, we began selling products online to customers in select countries outside the U.S. utilizing our own logistics and fulfillment capabilities.

(3) Other includes our wholesale business, franchise business, Piperlime, and Athleta.

FY 2010

(\$ in millions)

| Fiscal Year 2010                | Gap      | Old Navy | Banana Republic | Other (3) | Total     |
|---------------------------------|----------|----------|-----------------|-----------|-----------|
| U.S. (1)                        | \$ 3,454 | \$ 4,945 | \$ 2,084        | \$ -      | \$ 10,483 |
| Canada                          | 341      | 427      | 190             | -         | 958       |
| Europe                          | 703      | -        | 36              | 47        | 786       |
| Asia                            | 872      | -        | 118             | 59        | 1,049     |
| Other regions                   | -        | -        | -               | 89        | 89        |
| Total Stores reportable segment | 5,370    | 5,372    | 2,428           | 195       | 13,365    |
| Direct reportable segment (2)   | 365      | 533      | 155             | 246       | 1,299     |
| Total                           | \$ 5,735 | \$ 5,905 | \$ 2,583        | \$ 441    | \$ 14,664 |

Q410

(\$ in millions)

13 Weeks Ended January 29, 2011

|                                 | Gap      | Old Navy | Banana Republic | Other (3) | Total    |
|---------------------------------|----------|----------|-----------------|-----------|----------|
| U.S. (1)                        | \$ 998   | \$ 1,441 | \$ 619          | \$ -      | \$ 3,058 |
| Canada                          | 101      | 123      | 58              | -         | 282      |
| Europe                          | 215      | -        | 12              | 12        | 239      |
| Asia                            | 300      | -        | 37              | 17        | 354      |
| Other regions                   | -        | -        | -               | 27        | 27       |
| Total Stores reportable segment | 1,614    | 1,564    | 726             | 56        | 3,960    |
| Direct reportable segment (2)   | 120      | 161      | 54              | 69        | 404      |
| Total                           | \$ 1,734 | \$ 1,725 | \$ 780          | \$ 125    | \$ 4,364 |

Q310

(\$ in millions)

|                                 | Gap      | Old Navy | Banana Republic | Other (3) | Total    |
|---------------------------------|----------|----------|-----------------|-----------|----------|
| U.S. (1)                        | \$ 892   | \$ 1,196 | \$ 501          | \$ -      | \$ 2,589 |
| Canada                          | 95       | 111      | 48              | -         | 254      |
| Europe                          | 180      | -        | 9               | 16        | 205      |
| Asia                            | 197      | -        | 28              | 15        | 240      |
| Other regions                   | -        | -        | -               | 24        | 24       |
| Total Stores reportable segment | 1,364    | 1,307    | 586             | 55        | 3,312    |
| Direct reportable segment (2)   | 102      | 147      | 37              | 56        | 342      |
| Total                           | \$ 1,466 | \$ 1,454 | \$ 623          | \$ 111    | \$ 3,654 |

Q210

(\$ in millions)

|                                 | Gap      | Old Navy | Banana Republic | Other (3) | Total    |
|---------------------------------|----------|----------|-----------------|-----------|----------|
| U.S. (1)                        | \$ 776   | \$ 1,145 | \$ 496          | \$ -      | \$ 2,417 |
| Canada                          | 72       | 101      | 43              | -         | 216      |
| Europe                          | 152      | -        | 8               | 8         | 168      |
| Asia                            | 195      | -        | 29              | 14        | 238      |
| Other regions                   | -        | -        | -               | 20        | 20       |
| Total Stores reportable segment | 1,195    | 1,246    | 576             | 42        | 3,059    |
| Direct reportable segment (2)   | 64       | 103      | 30              | 61        | 258      |
| Total                           | \$ 1,259 | \$ 1,349 | \$ 606          | \$ 103    | \$ 3,317 |

Q110

(\$ in millions)

13 Weeks Ended May 1, 2010

|                                 | Gap      | Old Navy | Banana Republic | Other (3) | Total    |
|---------------------------------|----------|----------|-----------------|-----------|----------|
| U.S. (1)                        | \$ 788   | \$ 1,163 | \$ 468          | \$ -      | \$ 2,419 |
| Canada                          | 73       | 92       | 41              | -         | 206      |
| Europe                          | 156      | -        | 7               | 11        | 174      |
| Asia                            | 180      | -        | 24              | 13        | 217      |
| Other regions                   | -        | -        | -               | 18        | 18       |
| Total Stores reportable segment | 1,197    | 1,255    | 540             | 42        | 3,034    |
| Direct reportable segment (2)   | 79       | 122      | 34              | 60        | 295      |
| Total                           | \$ 1,276 | \$ 1,377 | \$ 574          | \$ 102    | \$ 3,329 |

(1) U.S. includes the United States and Puerto Rico.

(2) In July 2010, we began selling products online to customers in select countries outside the U.S. using a U.S.-based third party that provides logistics and fulfillment services. In August 2010, we began selling products online to customers in select countries outside the U.S. utilizing our own logistics and fulfillment capabilities.

(3) Other includes our wholesale business, franchise business, Piperlime, and Athleta.

Note:

- The sum of the sales for the quarters may not equal the total for the year due to rounding.

FY 2009

(\$ in millions)

| Fiscal Year 2009                | Gap      | Old Navy | Banana Republic | Other (3) | Total     |
|---------------------------------|----------|----------|-----------------|-----------|-----------|
| U.S. (1)                        | \$ 3,508 | \$ 4,949 | \$ 2,034        | \$ -      | \$ 10,491 |
| Canada                          | 312      | 386      | 162             | -         | 860       |
| Europe                          | 683      | -        | 24              | 36        | 743       |
| Asia                            | 774      | -        | 106             | 48        | 928       |
| Other regions                   | -        | -        | -               | 57        | 57        |
| Total Stores reportable segment | 5,277    | 5,335    | 2,326           | 141       | 13,079    |
| Direct reportable segment (2)   | 324      | 473      | 134             | 187       | 1,118     |
| Total                           | \$ 5,601 | \$ 5,808 | \$ 2,460        | \$ 328    | \$ 14,197 |

Q409

(\$ in millions)

|                                 | Gap      | Old Navy | Banana Republic | Other (3) | Total    |
|---------------------------------|----------|----------|-----------------|-----------|----------|
| U.S. (1)                        | \$ 1,027 | \$ 1,452 | \$ 610          | \$ -      | \$ 3,089 |
| Canada                          | 94       | 117      | 54              | -         | 265      |
| Europe                          | 218      | -        | 7               | 10        | 235      |
| Asia                            | 258      | -        | 31              | 13        | 302      |
| Other regions                   | -        | -        | -               | 16        | 16       |
| Total Stores reportable segment | 1,597    | 1,569    | 702             | 39        | 3,907    |
| Direct reportable segment (2)   | 98       | 133      | 44              | 54        | 329      |
| Total                           | \$ 1,695 | \$ 1,702 | \$ 746          | \$ 93     | \$ 4,236 |

Q309

(\$ in millions)

|                                 | Gap      | Old Navy | Banana Republic | Other (3) | Total    |
|---------------------------------|----------|----------|-----------------|-----------|----------|
| U.S. (1)                        | \$ 897   | \$ 1,240 | \$ 495          | \$ -      | \$ 2,632 |
| Canada                          | 90       | 107      | 46              | -         | 243      |
| Europe                          | 176      | -        | 6               | 13        | 195      |
| Asia                            | 172      | -        | 24              | 12        | 208      |
| Other regions                   | -        | -        | -               | 13        | 13       |
| Total Stores reportable segment | 1,335    | 1,347    | 571             | 38        | 3,291    |
| Direct reportable segment (2)   | 93       | 128      | 33              | 44        | 298      |
| Total                           | \$ 1,428 | \$ 1,475 | \$ 604          | \$ 82     | \$ 3,589 |

Q209

(\$ in millions)

|                                 | Gap      | Old Navy | Banana Republic | Other (3) | Total    |
|---------------------------------|----------|----------|-----------------|-----------|----------|
| U.S. (1)                        | \$ 808   | \$ 1,147 | \$ 483          | \$ -      | \$ 2,438 |
| Canada                          | 70       | 90       | 33              | -         | 193      |
| Europe                          | 154      | -        | 6               | 6         | 166      |
| Asia                            | 173      | -        | 28              | 11        | 212      |
| Other regions                   | -        | -        | -               | 12        | 12       |
| Total Stores reportable segment | 1,205    | 1,237    | 550             | 29        | 3,021    |
| Direct reportable segment (2)   | 57       | 96       | 26              | 45        | 224      |
| Total                           | \$ 1,262 | \$ 1,333 | \$ 576          | \$ 74     | \$ 3,245 |

Q109

(\$ in millions)

| 13 Weeks Ended May 2, 2009      | Gap      | Old Navy | Banana Republic | Other (3) | Total    |
|---------------------------------|----------|----------|-----------------|-----------|----------|
| U.S. (1)                        | \$ 776   | \$ 1,110 | \$ 446          | \$ -      | \$ 2,332 |
| Canada                          | 58       | 72       | 29              | -         | 159      |
| Europe                          | 135      | -        | 5               | 7         | 147      |
| Asia                            | 171      | -        | 23              | 12        | 206      |
| Other regions                   | -        | -        | -               | 16        | 16       |
| Total Stores reportable segment | 1,140    | 1,182    | 503             | 35        | 2,860    |
| Direct reportable segment (2)   | 76       | 116      | 31              | 44        | 267      |
| Total                           | \$ 1,216 | \$ 1,298 | \$ 534          | \$ 79     | \$ 3,127 |

(1) U.S. includes the United States and Puerto Rico.

(2) U.S. only.

(3) Other includes our wholesale business, franchise business, Piperlime, and Athleta.

Note:

- The sum of the sales for the quarters may not equal the total for the year due to rounding.

FY 2008

| (\$ in millions)                | Gap      | Old Navy | Banana Republic | Other (3) | Total     |
|---------------------------------|----------|----------|-----------------|-----------|-----------|
| U.S. (1)                        | \$ 3,840 | \$ 4,840 | \$ 2,221        | \$ -      | \$ 10,901 |
| Canada                          | 329      | 392      | 146             | -         | 867       |
| Europe                          | 724      | -        | 23              | 33        | 780       |
| Asia                            | 732      | -        | 101             | 47        | 880       |
| Other regions                   | -        | -        | -               | 68        | 68        |
| Total Stores reportable segment | 5,625    | 5,232    | 2,491           | 148       | 13,496    |
| Direct reportable segment (2)   | 333      | 475      | 145             | 77        | 1,030     |
| Total                           | \$ 5,958 | \$ 5,707 | \$ 2,636        | \$ 225    | \$ 14,526 |

Q408

| (\$ in millions)                | Gap      | Old Navy | Banana Republic | Other (3) | Total    |
|---------------------------------|----------|----------|-----------------|-----------|----------|
| U.S. (1)                        | \$ 1,046 | \$ 1,368 | \$ 628          | \$ -      | \$ 3,042 |
| Canada                          | 82       | 98       | 36              | -         | 216      |
| Europe                          | 186      | -        | 6               | 8         | 200      |
| Asia                            | 245      | -        | 32              | 12        | 289      |
| Other regions                   | -        | -        | -               | 16        | 16       |
| Total Stores reportable segment | 1,559    | 1,466    | 702             | 36        | 3,763    |
| Direct reportable segment (2)   | 103      | 135      | 45              | 36        | 319      |
| Total                           | \$ 1,662 | \$ 1,601 | \$ 747          | \$ 72     | \$ 4,082 |

Q308

| (\$ in millions)                | Gap      | Old Navy | Banana Republic | Other (3) | Total    |
|---------------------------------|----------|----------|-----------------|-----------|----------|
| U.S. (1)                        | \$ 976   | \$ 1,136 | \$ 527          | \$ -      | \$ 2,639 |
| Canada                          | 90       | 96       | 39              | -         | 225      |
| Europe                          | 181      | -        | 6               | 13        | 200      |
| Asia                            | 159      | -        | 23              | 12        | 194      |
| Other regions                   | -        | -        | -               | 19        | 19       |
| Total Stores reportable segment | 1,406    | 1,232    | 595             | 44        | 3,277    |
| Direct reportable segment (2)   | 95       | 131      | 37              | 21        | 284      |
| Total                           | \$ 1,501 | \$ 1,363 | \$ 632          | \$ 65     | \$ 3,561 |

Q208

| (\$ in millions)                | Gap      | Old Navy | Banana Republic | Other (3) | Total    |
|---------------------------------|----------|----------|-----------------|-----------|----------|
| U.S. (1)                        | \$ 919   | \$ 1,195 | \$ 562          | \$ -      | \$ 2,676 |
| Canada                          | 80       | 103      | 37              | -         | 220      |
| Europe                          | 185      | -        | 6               | 7         | 198      |
| Asia                            | 160      | -        | 25              | 12        | 197      |
| Other regions                   | -        | -        | -               | 17        | 17       |
| Total Stores reportable segment | 1,344    | 1,298    | 630             | 36        | 3,308    |
| Direct reportable segment (2)   | 59       | 92       | 30              | 10        | 191      |
| Total                           | \$ 1,403 | \$ 1,390 | \$ 660          | \$ 46     | \$ 3,499 |

Q108

| (\$ in millions)                | Gap      | Old Navy | Banana Republic | Other (3) | Total    |
|---------------------------------|----------|----------|-----------------|-----------|----------|
| U.S. (1)                        | \$ 899   | \$ 1,141 | \$ 504          | \$ -      | \$ 2,544 |
| Canada                          | 77       | 95       | 34              | -         | 206      |
| Europe                          | 172      | -        | 5               | 5         | 182      |
| Asia                            | 168      | -        | 21              | 11        | 200      |
| Other regions                   | -        | -        | -               | 16        | 16       |
| Total Stores reportable segment | 1,316    | 1,236    | 564             | 32        | 3,148    |
| Direct reportable segment (2)   | 76       | 117      | 33              | 10        | 236      |
| Total                           | \$ 1,392 | \$ 1,353 | \$ 597          | \$ 42     | \$ 3,384 |

(1) U.S. includes the United States and Puerto Rico.

(2) U.S. only. Direct includes Athleta beginning September 2008.

(3) Other includes our wholesale business, franchise business, Piperlime, and beginning September 2008, Athleta.

Note:

- The sum of the sales for the quarters may not equal the total for the year due to rounding.

FY 2007

| <u>(\$ in millions)</u>         | <u>Gap</u> | <u>Old Navy</u> | <u>Banana Republic</u> | <u>Other (3)</u> | <u>Total</u> |
|---------------------------------|------------|-----------------|------------------------|------------------|--------------|
| U.S. (1)                        | \$ 4,146   | \$ 5,776        | \$ 2,351               | \$ -             | \$ 12,273    |
| Canada                          | 364        | 461             | 147                    | -                | 972          |
| Europe                          | 822        | -               | -                      | 5                | 827          |
| Asia                            | 613        | -               | 89                     | 36               | 738          |
| Other regions                   | -          | -               | -                      | 50               | 50           |
| Total Stores reportable segment | 5,945      | 6,237           | 2,587                  | 91               | 14,860       |
| Direct reportable segment (2)   | 308        | 428             | 136                    | 31               | 903          |
| Total                           | \$ 6,253   | \$ 6,665        | \$ 2,723               | \$ 122           | \$ 15,763    |

**Q407**

| <u>(\$ in millions)</u>         | <u>Gap</u> | <u>Old Navy</u> | <u>Banana Republic</u> | <u>Other (3)</u> | <u>Total</u> |
|---------------------------------|------------|-----------------|------------------------|------------------|--------------|
| U.S. (1)                        | \$ 1,215   | \$ 1,647        | \$ 717                 | \$ -             | \$ 3,579     |
| Canada                          | 112        | 137             | 48                     | -                | 297          |
| Europe                          | 241        | -               | -                      | 2                | 243          |
| Asia                            | 212        | -               | 26                     | 11               | 249          |
| Other regions                   | -          | -               | -                      | 18               | 18           |
| Total Stores reportable segment | 1,780      | 1,784           | 791                    | 31               | 4,386        |
| Direct reportable segment (2)   | 102        | 134             | 44                     | 9                | 289          |
| Total                           | \$ 1,882   | \$ 1,918        | \$ 835                 | \$ 40            | \$ 4,675     |

**Q307**

| <u>(\$ in millions)</u>         | <u>Gap</u> | <u>Old Navy</u> | <u>Banana Republic</u> | <u>Other (3)</u> | <u>Total</u> |
|---------------------------------|------------|-----------------|------------------------|------------------|--------------|
| U.S. (1)                        | \$ 1,040   | \$ 1,356        | \$ 567                 | \$ -             | \$ 2,963     |
| Canada                          | 101        | 124             | 40                     | -                | 265          |
| Europe                          | 197        | -               | -                      | 3                | 200          |
| Asia                            | 136        | -               | 22                     | 10               | 168          |
| Other regions                   | -          | -               | -                      | 11               | 11           |
| Total Stores reportable segment | 1,474      | 1,480           | 629                    | 24               | 3,607        |
| Direct reportable segment (2)   | 83         | 118             | 36                     | 10               | 247          |
| Total                           | \$ 1,557   | \$ 1,598        | \$ 665                 | \$ 34            | \$ 3,854     |

**Q207**

| <u>(\$ in millions)</u>         | <u>Gap</u> | <u>Old Navy</u> | <u>Banana Republic</u> | <u>Other (3)</u> | <u>Total</u> |
|---------------------------------|------------|-----------------|------------------------|------------------|--------------|
| U.S. (1)                        | \$ 944     | \$ 1,410        | \$ 563                 | \$ -             | \$ 2,917     |
| Canada                          | 80         | 110             | 33                     | -                | 223          |
| Europe                          | 204        | -               | -                      | -                | 204          |
| Asia                            | 128        | -               | 23                     | 8                | 159          |
| Other regions                   | -          | -               | -                      | 10               | 10           |
| Total Stores reportable segment | 1,356      | 1,520           | 619                    | 18               | 3,513        |
| Direct reportable segment (2)   | 55         | 83              | 27                     | 7                | 172          |
| Total                           | \$ 1,411   | \$ 1,603        | \$ 646                 | \$ 25            | \$ 3,685     |

**Q107**

| <u>(\$ in millions)</u>         | <u>Gap</u> | <u>Old Navy</u> | <u>Banana Republic</u> | <u>Other (3)</u> | <u>Total</u> |
|---------------------------------|------------|-----------------|------------------------|------------------|--------------|
| U.S. (1)                        | \$ 947     | \$ 1,363        | \$ 504                 | \$ -             | \$ 2,814     |
| Canada                          | 71         | 90              | 26                     | -                | 187          |
| Europe                          | 180        | -               | -                      | -                | 180          |
| Asia                            | 137        | -               | 18                     | 7                | 162          |
| Other regions                   | -          | -               | -                      | 11               | 11           |
| Total Stores reportable segment | 1,335      | 1,453           | 548                    | 18               | 3,354        |
| Direct reportable segment (2)   | 68         | 93              | 29                     | 5                | 195          |
| Total                           | \$ 1,403   | \$ 1,546        | \$ 577                 | \$ 23            | \$ 3,549     |

(1) U.S. includes the United States and Puerto Rico.

(2) U.S. only.

(3) Other includes our wholesale business, franchise business, and Piperlime.

Note:

- The sum of the sales for the quarters may not equal the total for the year due to rounding.

FY 2006

| (\$ in millions)                | Gap      | Old Navy | Banana Republic | Other | Total     |
|---------------------------------|----------|----------|-----------------|-------|-----------|
| U.S. (1)                        | \$ 4,494 | \$ 6,042 | \$ 2,251        | \$ -  | \$ 12,787 |
| Canada                          | 379      | 442      | 119             | -     | 940       |
| Europe (2)                      | 792      | -        | -               | 1     | 793       |
| Asia (2)                        | 581      | -        | 61              | 7     | 649       |
| Other regions (2)               | -        | -        | -               | 24    | 24        |
| Total Stores reportable segment | 6,246    | 6,484    | 2,431           | 32    | 15,193    |
| Direct reportable segment (3)   | 261      | 345      | 117             | 7     | 730       |
| Total                           | \$ 6,507 | \$ 6,829 | \$ 2,548        | \$ 39 | \$ 15,923 |

**Q406**

| (\$ in millions)                | Gap      | Old Navy | Banana Republic | Other | Total    |
|---------------------------------|----------|----------|-----------------|-------|----------|
| U.S. (1)                        | \$ 1,370 | \$ 1,791 | \$ 727          | \$ -  | \$ 3,888 |
| Canada                          | 117      | 126      | 39              | -     | 282      |
| Europe (2)                      | 268      | -        | -               | -     | 268      |
| Asia (2)                        | 197      | -        | 19              | 3     | 219      |
| Other regions (2)               | -        | -        | -               | 10    | 10       |
| Total Stores reportable segment | 1,952    | 1,917    | 785             | 13    | 4,667    |
| Direct reportable segment (3)   | 88       | 116      | 42              | 6     | 252      |
| Total                           | \$ 2,040 | \$ 2,033 | \$ 827          | \$ 19 | \$ 4,919 |

**Q306**

| (\$ in millions)                | Gap      | Old Navy | Banana Republic | Other | Total    |
|---------------------------------|----------|----------|-----------------|-------|----------|
| U.S. (1)                        | \$ 1,120 | \$ 1,441 | \$ 533          | \$ -  | \$ 3,094 |
| Canada                          | 95       | 115      | 30              | -     | 240      |
| Europe (2)                      | 187      | -        | -               | 1     | 188      |
| Asia (2)                        | 121      | -        | 17              | 2     | 140      |
| Other regions (2)               | -        | -        | -               | 7     | 7        |
| Total Stores reportable segment | 1,523    | 1,556    | 580             | 10    | 3,669    |
| Direct reportable segment (3)   | 67       | 88       | 27              | -     | 182      |
| Total                           | \$ 1,590 | \$ 1,644 | \$ 607          | \$ 10 | \$ 3,851 |

**Q206**

| (\$ in millions)                | Gap      | Old Navy | Banana Republic | Other | Total    |
|---------------------------------|----------|----------|-----------------|-------|----------|
| U.S. (1)                        | \$ 1,018 | \$ 1,469 | \$ 522          | \$ -  | \$ 3,009 |
| Canada                          | 91       | 112      | 27              | -     | 230      |
| Europe (2)                      | 182      | -        | -               | -     | 182      |
| Asia (2)                        | 138      | -        | 15              | 2     | 155      |
| Other regions (2)               | -        | -        | -               | 2     | 2        |
| Total Stores reportable segment | 1,429    | 1,581    | 564             | 4     | 3,578    |
| Direct reportable segment (3)   | 46       | 68       | 22              | -     | 136      |
| Total                           | \$ 1,475 | \$ 1,649 | \$ 586          | \$ 4  | \$ 3,714 |

**Q106**

| (\$ in millions)                | Gap      | Old Navy | Banana Republic | Other | Total    |
|---------------------------------|----------|----------|-----------------|-------|----------|
| U.S. (1)                        | \$ 986   | \$ 1,341 | \$ 469          | \$ -  | \$ 2,796 |
| Canada                          | 76       | 89       | 23              | -     | 188      |
| Europe (2)                      | 156      | -        | -               | -     | 156      |
| Asia (2)                        | 125      | -        | 10              | -     | 135      |
| Other regions (2)               | -        | -        | -               | 5     | 5        |
| Total Stores reportable segment | 1,343    | 1,430    | 502             | 5     | 3,280    |
| Direct reportable segment (3)   | 59       | 73       | 26              | 1     | 159      |
| Total                           | \$ 1,402 | \$ 1,503 | \$ 528          | \$ 6  | \$ 3,439 |

(1) U.S. includes the United States and Puerto Rico.

(2) Europe, Asia, and other regions include our wholesale business and franchise business beginning September 2006.

(3) Direct is U.S. only and includes Piperlime beginning October 2006 and Business Direct ending in July 2006.

Note:

- The sum of the sales for the quarters may not equal the total for the year due to rounding.

FY 2005

| (\$ in millions)                | Gap      | Old Navy | Banana Republic | Other | Total     |
|---------------------------------|----------|----------|-----------------|-------|-----------|
| U.S. (1)                        | \$ 4,767 | \$ 6,153 | \$ 2,100        | \$ -  | \$ 13,020 |
| Canada                          | 409      | 435      | 96              | -     | 940       |
| Europe (2)                      | 825      | -        | -               | 2     | 827       |
| Asia (2)                        | 603      | -        | 14              | 1     | 618       |
| Other regions (2)               | -        | -        | -               | 19    | 19        |
| Total Stores reportable segment | 6,604    | 6,588    | 2,210           | 22    | 15,424    |
| Direct reportable segment (3)   | 233      | 268      | 91              | 3     | 595       |
| Total                           | \$ 6,837 | \$ 6,856 | \$ 2,301        | \$ 25 | \$ 16,019 |

Q405

| (\$ in millions)                | Gap      | Old Navy | Banana Republic | Other | Total    |
|---------------------------------|----------|----------|-----------------|-------|----------|
| U.S. (1)                        | \$ 1,431 | \$ 1,800 | \$ 639          | \$ -  | \$ 3,870 |
| Canada                          | 130      | 131      | 32              | -     | 293      |
| Europe (2)                      | 248      | -        | -               | 1     | 249      |
| Asia (2)                        | 176      | -        | 8               | -     | 184      |
| Other regions (2)               | -        | -        | -               | 6     | 6        |
| Total Stores reportable segment | 1,985    | 1,931    | 679             | 7     | 4,602    |
| Direct reportable segment (3)   | 86       | 92       | 36              | 3     | 217      |
| Total                           | \$ 2,071 | \$ 2,023 | \$ 715          | \$ 10 | \$ 4,819 |

Q305

| (\$ in millions)                | Gap      | Old Navy | Banana Republic | Other | Total    |
|---------------------------------|----------|----------|-----------------|-------|----------|
| U.S. (1)                        | \$ 1,193 | \$ 1,473 | \$ 491          | \$ -  | \$ 3,157 |
| Canada                          | 104      | 113      | 26              | -     | 243      |
| Europe (2)                      | 183      | -        | -               | 1     | 184      |
| Asia (2)                        | 128      | -        | 6               | -     | 134      |
| Other regions (2)               | -        | -        | -               | 6     | 6        |
| Total Stores reportable segment | 1,608    | 1,586    | 523             | 7     | 3,724    |
| Direct reportable segment (3)   | 52       | 62       | 20              | -     | 134      |
| Total                           | \$ 1,660 | \$ 1,648 | \$ 543          | \$ 7  | \$ 3,858 |

Q205

| (\$ in millions)                | Gap      | Old Navy | Banana Republic | Other | Total    |
|---------------------------------|----------|----------|-----------------|-------|----------|
| U.S. (1)                        | \$ 1,082 | \$ 1,454 | \$ 497          | \$ -  | \$ 3,033 |
| Canada                          | 92       | 105      | 20              | -     | 217      |
| Europe (2)                      | 201      | -        | -               | -     | 201      |
| Asia (2)                        | 154      | -        | -               | 1     | 155      |
| Other regions (2)               | -        | -        | -               | 3     | 3        |
| Total Stores reportable segment | 1,529    | 1,559    | 517             | 4     | 3,609    |
| Direct reportable segment (3)   | 40       | 52       | 15              | -     | 107      |
| Total                           | \$ 1,569 | \$ 1,611 | \$ 532          | \$ 4  | \$ 3,716 |

Q105

| (\$ in millions)                | Gap      | Old Navy | Banana Republic | Other | Total    |
|---------------------------------|----------|----------|-----------------|-------|----------|
| U.S. (1)                        | \$ 1,065 | \$ 1,426 | \$ 472          | \$ -  | \$ 2,963 |
| Canada                          | 80       | 86       | 19              | -     | 185      |
| Europe (2)                      | 193      | -        | -               | -     | 193      |
| Asia (2)                        | 144      | -        | -               | -     | 144      |
| Other regions (2)               | -        | -        | -               | 3     | 3        |
| Total Stores reportable segment | 1,482    | 1,512    | 491             | 3     | 3,488    |
| Direct reportable segment (3)   | 55       | 62       | 21              | -     | 138      |
| Total                           | \$ 1,537 | \$ 1,574 | \$ 512          | \$ 3  | \$ 3,626 |

(1) U.S. includes the United States and Puerto Rico.

(2) Europe, Asia, and other regions include our wholesale business.

(3) Direct is U.S. only and includes Business Direct.

Note:

- The sum of the sales for the quarters may not equal the total for the year due to rounding.

FY 2004

| (\$ in millions)                | Gap      | Old Navy | Banana Republic | Other | Total     |
|---------------------------------|----------|----------|-----------------|-------|-----------|
| U.S. (1)                        | \$ 5,098 | \$ 6,126 | \$ 2,099        | \$ -  | \$ 13,323 |
| Canada                          | 412      | 385      | 79              | -     | 876       |
| Europe                          | 879      | -        | -               | -     | 879       |
| Asia                            | 591      | -        | -               | -     | 591       |
| Other regions (2)               | 24       | -        | -               | 11    | 35        |
| Total Stores reportable segment | 7,004    | 6,511    | 2,178           | 11    | 15,704    |
| Direct reportable segment (3)   | 236      | 236      | 91              | -     | 563       |
| Total                           | \$ 7,240 | \$ 6,747 | \$ 2,269        | \$ 11 | \$ 16,267 |

Q404

(\$ in millions)

13 Weeks Ended January 29, 2005

| (\$ in millions)                | Gap      | Old Navy | Banana Republic | Other | Total    |
|---------------------------------|----------|----------|-----------------|-------|----------|
| U.S. (1)                        | \$ 1,541 | \$ 1,785 | \$ 644          | \$ -  | \$ 3,970 |
| Canada                          | 132      | 129      | 27              | -     | 288      |
| Europe                          | 277      | -        | -               | -     | 277      |
| Asia                            | 178      | -        | -               | -     | 178      |
| Other regions (2)               | -        | -        | -               | 4     | 4        |
| Total Stores reportable segment | 2,128    | 1,914    | 671             | 4     | 4,717    |
| Direct reportable segment (3)   | 75       | 77       | 29              | -     | 181      |
| Total                           | \$ 2,203 | \$ 1,991 | \$ 700          | \$ 4  | \$ 4,898 |

Q304

(\$ in millions)

| (\$ in millions)                | Gap      | Old Navy | Banana Republic | Other | Total    |
|---------------------------------|----------|----------|-----------------|-------|----------|
| U.S. (1)                        | \$ 1,271 | \$ 1,500 | \$ 496          | \$ -  | \$ 3,267 |
| Canada                          | 102      | 105      | 19              | -     | 226      |
| Europe                          | 212      | -        | -               | -     | 212      |
| Asia                            | 125      | -        | -               | -     | 125      |
| Other regions (2)               | -        | -        | -               | 2     | 2        |
| Total Stores reportable segment | 1,710    | 1,605    | 515             | 2     | 3,832    |
| Direct reportable segment (3)   | 60       | 65       | 23              | -     | 148      |
| Total                           | \$ 1,770 | \$ 1,670 | \$ 538          | \$ 2  | \$ 3,980 |

Q204

(\$ in millions)

| (\$ in millions)                | Gap      | Old Navy | Banana Republic | Other | Total    |
|---------------------------------|----------|----------|-----------------|-------|----------|
| U.S. (1)                        | \$ 1,151 | \$ 1,426 | \$ 494          | \$ -  | \$ 3,071 |
| Canada                          | 94       | 81       | 17              | -     | 192      |
| Europe                          | 201      | -        | -               | -     | 201      |
| Asia                            | 138      | -        | -               | -     | 138      |
| Other regions (2)               | 11       | -        | -               | 2     | 13       |
| Total Stores reportable segment | 1,595    | 1,507    | 511             | 2     | 3,615    |
| Direct reportable segment (3)   | 43       | 46       | 17              | -     | 106      |
| Total                           | \$ 1,638 | \$ 1,553 | \$ 528          | \$ 2  | \$ 3,721 |

Q104

(\$ in millions)

| (\$ in millions)                | Gap      | Old Navy | Banana Republic | Other | Total    |
|---------------------------------|----------|----------|-----------------|-------|----------|
| U.S. (1)                        | \$ 1,135 | \$ 1,415 | \$ 465          | \$ -  | \$ 3,015 |
| Canada                          | 84       | 70       | 16              | -     | 170      |
| Europe                          | 189      | -        | -               | -     | 189      |
| Asia                            | 150      | -        | -               | -     | 150      |
| Other regions (2)               | 14       | -        | -               | 2     | 16       |
| Total Stores reportable segment | 1,572    | 1,485    | 481             | 2     | 3,540    |
| Direct reportable segment (3)   | 58       | 48       | 22              | -     | 128      |
| Total                           | \$ 1,630 | \$ 1,533 | \$ 503          | \$ 2  | \$ 3,668 |

(1) U.S. includes the United States and Puerto Rico.

(2) Other regions include Germany and our wholesale business. In August 2004, we sold our stores and exited the market in Germany.

(3) Direct is U.S. only and includes Business Direct beginning in November 2004.

Note:

- The sum of the sales for the quarters may not equal the total for the year due to rounding.